

Andrew I. Silfen (*pro hac vice*)
Beth M. Brownstein (*pro hac vice*)
ARENT FOX LLP
1301 Avenue of the Americas, 42nd Floor
New York, New York 10019
Telephone: (212) 484-3900
Facsimile: (212) 484-3990
Email: andrew.silfen@arentfox.com
beth.brownstein@arentfox.com

Aram Ordubegian (SBN 185142)
ARENT FOX LLP
55 Second Street, 21st Floor
San Francisco, CA 94105
Telephone: (415) 757-5500
Facsimile: (415) 757-5501
Email: aram.ordubegian@arentfox.com

*Counsel for BOKF, NA, solely in its capacity as
Indenture Trustee*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors
** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

CERTIFICATE OF SERVICE

1 **CERTIFICATE OF SERVICE**

2 I, Yvonne Li, declare as follows:

3 I am a citizen of the United States and over the age of eighteen (18) years and not a party
4 to the within action. My business address is 555 West Fifth Street, 48th Floor, Los Angeles, CA
5 90013.

6 I served document(s) described as:

7 **OBJECTION OF BOKF, NA AS INDENTURE TRUSTEE TO DEBTORS' MOTION**
8 **PURSUANT TO 11 U.S.C. §§ 363(b) AND 105(a) AND FED. R. BANKR. P. 6004 AND 9019**
9 **FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO ENTER INTO**
10 **RESTRUCTURING SUPPORT AGREEMENT WITH THE CONSENTING**
11 **SUBOGRATION CLAIMHOLDERS, (II) APPROVING THE TERMS OF THE**
12 **SETTLEMENT WITH SUCH CONSENTING SUBROGATION CLAIMHOLDERS,**
13 **INCLUDING THE ALLOWED SUBOGRATION CLAIM AMOUNT, AND (III)**
14 **GRANTING RELATED RELIEF**

15 on the interested parties in this action as follows:

- 16 [x] BY E-MAIL/NEF on October 16, 2019: Service was accomplished through the Notice of
17 Electronic Filing ("NEF") for all parties and counsel who are registered ECF Users.
- 18 [x] BY MAIL on October 16, 2019: Service was accomplished by placing the document(s)
19 listed above in a sealed envelope with postage thereon fully prepaid, in the United States
20 mail at Los Angeles, California, addressed as set forth on the following page.

21 I declare under penalty of perjury under the laws of the United States of America that the
22 above is true and correct. This declaration was executed on October 16, 2019 at Los Angeles,
23 California.

24 /s/ Yvonne Li

25 YVONNE LI
26 Declarant

SERVICE LIST

Judge

Hon. Dennis Montali - "Chambers Copies"
U.S. Bankruptcy Judge
Mail Box 36099
450 Golden Gate Avenue
San Francisco, CA 94102

Attorneys for the Ad Hoc Committee of Senior Unsecured Noteholders

Akin Gump Strauss Hauer & Feld LLP
Attn: Michael Stamer, Ira Dizengoff, David Botter, and Abid Qureshi
One Bryant Park
New York, NY 10036

Akin Gump Strauss Hauer & Feld LLP
Ashley Vinson Crawford
580 California Street, Suite 1500
San Francisco, CA 94104

Debtors

PG&E Corporation and Pacific Gas and Electric Company
Attn: Janet Loduca, Esq.
PO Box 770000
San Francisco, CA 94105

Counsel for Debtors

Weil, Gotshal & Manges LLP
Attn: Stephen Karotkin, Esq., Jessica Liou, Esq., and Matthew Goren, Esq.
767 Fifth Avenue
New York, New York 10153

Keller & Benvenuto LLP
Attn: Tobias Keller, Esq. and Jane Kim, Esq.
650 California Street, Suite 1900
San Francisco, CA 94108

Counsel for administrative agent under the Debtors' debtor-in-possession financing facility

Stroock & Stroock & Lavan LLP
Attn: Kristopher M. Hansen, Esq., Erez E. Gilad, Esq., and Matthew G. Garofalo, Esq.
180 Maiden Lane
New York, NY 10038-4982

Stroock & Stroock & Lavan LLP
Frank A. Merola, Esq
2029 Century Park East,
Los Angeles, CA 90067-3086

1 Counsel for collateral agent under the Debtors' debtor-in-possession financing facility

2 Davis Polk & Wardwell LLP
3 Attn: Eli J. Vonnegut, Esq., David Schiff, Esq., and Timothy Graulich, Esq.
4 450 Lexington Avenue
New York, NY 10017

5 Counsel to the California Public Utilities Commission

6 Paul, Weiss, Rifkind, Wharton & Garrison LLP
7 Attn: Alan W. Kornberg, Esq., Brian S. Hermann, Esq., Walter R. Rieman, Esq., Sean A.
8 Mitchell, Esq., and Neal P. Donnelly, Esq.
1285 Avenue of the Americas
New York, NY 10019-6064

9 United States Trustee

10 Office of the United States Trustee for Region 17
11 Attn: James L. Snyder, Esq. and Timothy Laffredi, Esq.
450 Golden Gate Avenue,
12 5th Floor, Suite #05-0153
San Francisco, CA 94102

13 U.S. Nuclear Regulatory Commission

14 U.S. Nuclear Regulatory Commission
15 Attn: General Counsel
Washington, DC 20555-0001

16 Counsel for United States on behalf of the Federal Energy Regulatory Commission

17 U.S. Department of Justice
18 Attn: Danielle A. Pham, Esq.
1100 L Street, NW, Room 7106,
Washington DC 20005

19 Counsel for the Official Committee of Unsecured Creditors

20 Milbank LLP
21 Attn: Dennis F. Dunne, Esq. and Sam A. Khalil, Esq.
55 Hudson Yards
New York, NY 10001-2163

22 Milbank LLP
23 Attn: Paul S. Aronzon, Esq., Gregory A. Bray, Esq., and Thomas R. Kreller, Esq.
2029 Century Park East, 33rd Floor
24 Los Angeles, CA 90067

25 Counsel for the Official Committee of Tort Claimants

26 Baker & Hostetler LLP
27 Attn: Eric Sagerman, Esq. and Cecily Dumas, Esq.
11601 Wilshire Boulevard, Suite 1400
28 Los Angeles, CA 90025-0509